For ADMIN/SPO Use		SPO Use	USCG CSTB / DCFB ELIGIBILITY CHECKLIST			
Name (Last, First, MI)				Rate/Rank	Employee ID#:	
Unit				SPO/P&A	Is this a Tax Exclusion Zone?	
					Yes No	
REFERENCES						
A) Military Bonus & Incentive Programs, COMDTINST 7220.2 (series) D) Bonus Waiver Requests Manual						
B) Enlistments, Evaluations, and Advancements, COMDTINST M1000.2 (series)						
c) Military Bonus & Incentive Programs Website						
SERVICE & OBLIGATION DATES						
Date n	Date member graduated "A" Date member received Rating Date memb School. Designator				mbers current End of Enlistment	
School. Designator. (EOE).				JE).		
CSTB ELIGIBILITY (All must be checked, if required by ALCOAST or Bonus Manual)						
Graduated "A" School Received Rating Des				signator Pr	Promoted to E-4	
CSTB / DCFB CHECKLIST AGREEMENT						
Yes	No	Review the following questions. The below activities MUST be completed prior to submission to PPC for payment.				
		Verified member was not authorized a Rated EB for the same skill.				
		Signed prior to departure for "A" School by appropriate authority.				
		Agreement Reflects the correct ALCOAST and verified bonus amount/designator. (Which was available at the time of signature.)				
		Effective Date is latest date from the Service & Obligation Dates above.				
	Member meets obligated service requirements.					
Has member verified that their TSP Bonus election percentage is correct and, if applicable, active? Important:						
> Member must execute TSP election changes in DA Self-Service before bonus is processed.						
> Do not submit a PPC ticket for payment until member's TSP Bonus election is properly set. <u>This</u>						
<u>could take up to 30 days</u> . $\triangleright$ Once the hones is processed, the TSP election connect he adjusted actrospectively.						
> Once the bonus is processed, the TSP election cannot be adjusted retroactively.						

If you answered "NO" to any of the above questions: Stop and complete the task. If signature dates are incorrect, submit a waiver request through CG-1M1.

If you answered "YES" to all the questions above, you may request processing of the member's CSTB payment by submitting the Checklist, Agreement, and any other applicable documentation to PPC Customer Care e-mail at <u>ppc-dg-customercare@uscg.mil</u>. Some other examples of documentation may include but is not limited to: Waiver, Orders, and Career Information Worksheets.

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